



Charles Edgar Martin - CFA

Senior Portfolio Manager

Tel: (514) 289-7506 | Charles.E.Martin@td.com

Since 1994, Charles has led The Martin Advisory Group, which he has positioned over the years as a leading practice serving entrepreneurs and affluent families. He made his first investment at the age of 13, purchasing a bond that yielded a 20% return. This defining experience revealed his true passion: the world of investments.

A graduate of Concordia University with a degree in finance in 1993, Charles began a career in wealth management, driven by a clear ambition: to deliver a disciplined and sustainable investment approach. He is a Chartered Financial Analyst (CFA®) charterholder, a hallmark of excellence in the financial industry. In 2009, he joined TD Wealth Private Investment Advice, further enhancing the reach and sophistication of his offering. Acting as Chair of the team's Investment Committee, he oversees the analysis and selection of securities included in model portfolios, applying rigorous discipline and strategic consistency in every decision.

His leadership, vision, and keen market insight enable him to build trusted relationships and guide clients through economic cycles. Today, Charles leverages several decades of experience to design investment strategies tailored to his clients' objectives. Deeply committed to planning, he believes every client should benefit from a structured and personalized vision, and he actively supports them in achieving their tax, estate, and wealth goals, working with TD specialists as needed.

Outside of his professional life, Charles is an avid hockey player and a passionate follower of the Montreal Canadiens. He also enjoys relaxing at his cottage with his wife, Elisabeth, and their three children, Thomas, Juliette, and James, where he especially appreciates time around the barbecue.

[Connect on LinkedIn](#)